

M4 Systems

Creditor Audit & Alerts

Brochure

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M4 Systems Creditor Audit & Alerts

Introduction

M4 Creditor Audit/Alerts module is a new GP Product written by M4 Systems Ltd to monitor changes in Creditor/Supplier data within the Microsoft Dynamics GP (Great Plains) system. The module achieves this by tracking changes, and sending e-mail alerts detailing the changes.

Summary of Features

- ◆ Quick to implement and easy to use for everyday business transactions
- ◆ Seamless integration - no risk to existing data or setup
- ◆ Set your own default subject and body message for these emails
- ◆ Automatic alerts are an effective way to alert your staff on insert/changes within Creditor
- ◆ An alert is sent via e-mail immediately any data is changed providing details
- ◆ Tracking important details about Creditor
- ◆ Keeping history of data containing removed Creditors by e-mail

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Who Benefits?

Peace of mind by giving you full control of Creditor data changes the Dynamics GP system for Accounts payable staff, managing a large volume of suppliers and also for Finance managers who desire greater internal control and swifter handling of paper-based processes.

Alerting Options (Figure 1)

Alerting can be set on any part of Creditor data.

	Insert Email	Insert Audit	Update Email	Update Audit	Delete Email	Delete Audit
Supplier	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Address	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Bank Details	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

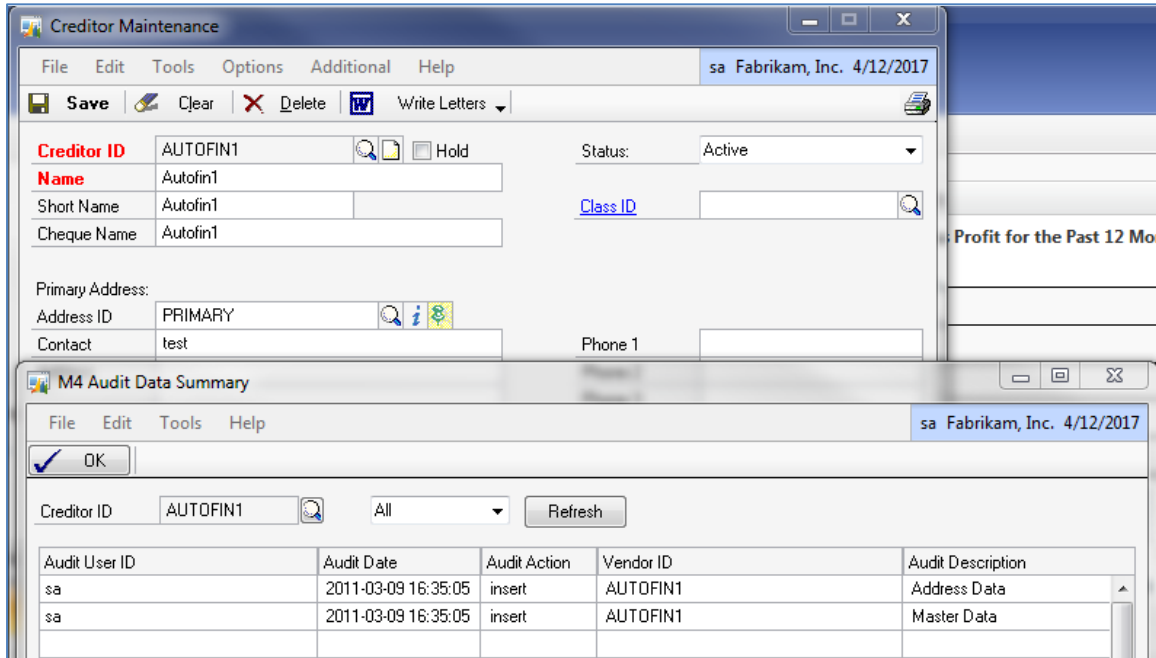
(Figure1)

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New Creditor (Figure 2)

Inside Creditor Maintenance window, Additional Menu, click on Creditor Audit Summary. Insert action on Address Data and Master data has been detected. Also of e-mail is set on Insert (see setup above), an e-mail alert will be generated twice as Master and Address data has been created:

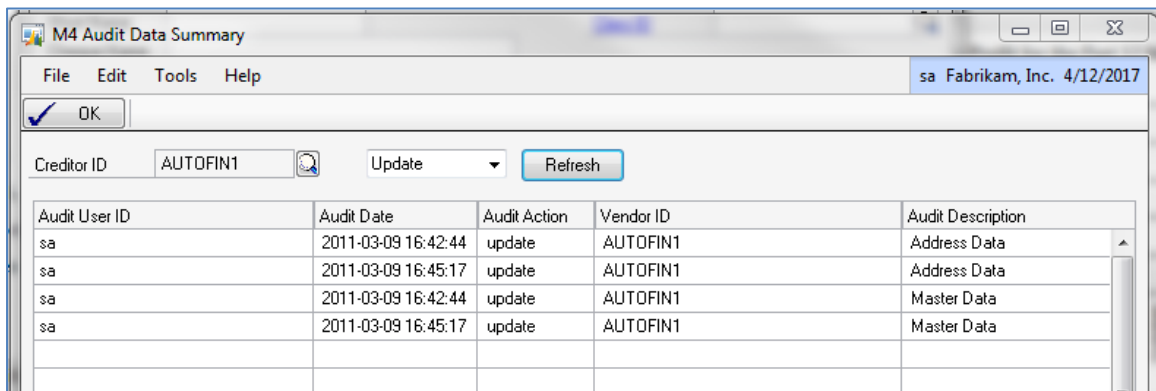
creditor@m4systems.com	Creditor Address Data
creditor@m4systems.com	Creditor Master Data



(Figure 2)

Change Creditor Data (Figure 3)

If the data inside existing creditor is changed, audit summary window will keep track on all changes:



(Figure 3)

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